



OUR 7 STEP EXAM  
FOLLOW-UP  
PROTOCOL

|  
*Free Guide*

THE WYRICK OUTLOOK, INC



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# OUR 7 STEP EXAM FOLLOW-UP PROTOCOL

Having a rock solid pending protocol for patients who leave without scheduling a start appointment is essential to your job as a TC.

We recommend the following 7 step follow up system:

DAYS SINCE EXAM APPT	TEXT	EMAIL	VOICEMAIL	LETTER
Day of Exam	✓	✓		
Day after Exam Appt				✓
7 Days after Exam Appt	✓		✓	
30 Days after Exam Appt	✓	✓	✓	✓
60 Days after Exam Appt	✓	✓	✓	✓
90 Days after Exam Appt	✓	✓		✓
120 Days after Exam Appt	✓	✓		✓

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