



10 ITEMS TO
COLLECT ON YOUR
NEW PATIENT
PHONE CALL

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Free Guide

THE WYRICK OUTLOOK, INC



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Keep it simple! We recommend this phone call take no more than 2 minutes. Why? Because patients are busy! The more we can show we value their time the better!

1 PATIENT NAME (NICKNAME)	6 EMAIL
2 PATIENT DOB	7 GENERAL DENTIST
3 RESPONSIBLE PARTY NAME	8 REFERRAL SOURCE
4 RELATION TO PATIENT	9 MAIN CONCERNS
5 BEST CONTACT NUMBER	10 INSURANCE INFO

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