



TRANSFER CALCULATOR



Free Guide

THE WYRICK OUTLOOK, INC

HOW TO CALCULATE A BALANCE WHEN A PATIENT IS TRANSFERRING TO A NEW OFFICE

PERCENTAGE BASIS:

Create a standardized percentage for each stage of treatment (initial, middle, completion, and retention). Multiply the total treatment fee by each percentage to determine the remaining balance.

FLAT FEE RATE:

Determine a set down payment and divide the remaining balance by the total estimated months of treatment. Multiply the monthly amount by the actual months of treatment and add that to the down payment.

***Complete Audit Form to help with patient calculations is included in our upcoming masterclass.**

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